

Hearing Date and Time: June 25, 2009 at 9:45 a.m.
Objections Due: June 19, 2009 at 4:00 p.m.

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Committee of Consumer Victims of General Motors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
-----X	:	

**TABLE OF CONTENTS AND TABLE OF AUTHORITIES FOR THE OBJECTION OF
THE AD HOC COMMITTEE OF CONSUMER VICTIMS OF GENERAL MOTORS' TO
DEBTORS' MOTION FOR AN ORDER AUTHORIZING THE SALE OF
SUBSTANTIALLY ALL OF DEBTORS' ASSETS AND OTHER RELIEF
DATED AND FILED JUNE 19, 2009**

The Ad Hoc Committee of Consumer Victims of General Motors (the "**Ad Hoc Consumer Committee**"), by and through its undersigned counsel and as instructed by the Court, submit a Table of Contents and Table of Authorities for the Ad Hoc Committee of Consumer Victims of General Motors Objection dated June 19, 2009 to Debtors' Motion pursuant to 11 U.S.C. §§105, 363(b), (f), (k), and (m), and 365 and Fed R. Bankr. P. 2002, 6004, and 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear Of Liens,

Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain
Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale
Approval Hearing

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Dated: July 1, 2009

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